

Thursday, October 20, 2016

Ringkasan Utama

- Snapshot Global:** Pasar mencermati data PDB dari China kemarin. Untuk tiga kuartal berturut-turut, pertumbuhan ekonomi China tahun ini mencapai 6,7% yoy, seiring dengan antisipasi pasar. Namun, data produksi industri ternyata lebih rendah dari ekspektasi. Sementara itu, pasar juga sedang fokus kepada aksi debat antara Hillary Clinton dan Donald Trump yang berlangsung pagi ini, dengan semakin dekatnya pemilihan umum tanggal 8 November.
- Indonesia:** Bank Indonesia dijadwalkan akan mengumumkan keputusan rapat moneter hari ini. Kebanyakan pelaku pasar melihat bahwa BI akan menahan suku bunga pedoman 7-day reverse repo rate mereka di level 5,0%. Namun, kami menganggap bahwa BI mungkin akan menurunkan suku bunga ke level 4,75% mengingat keinginan untuk membawakan pertumbuhan kredit perbankan.

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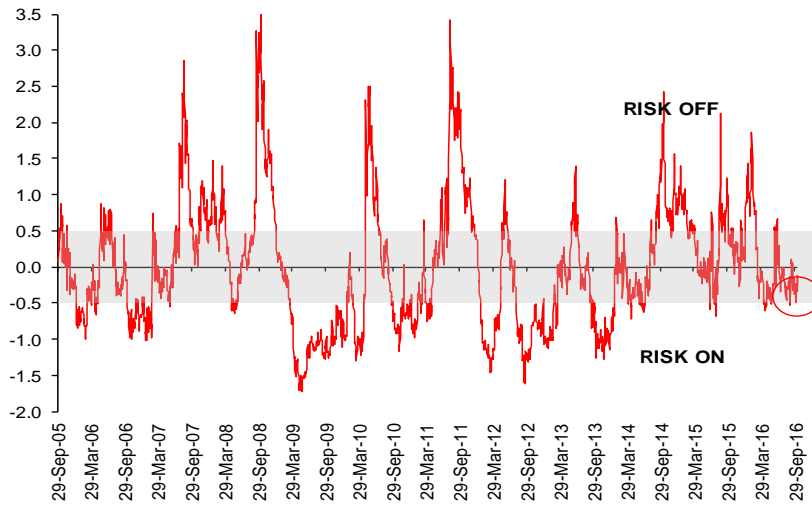
- FX:** GBP menguat dengan adanya petinggi Inggris yang menyatakan bahwa pemerintah Inggris akan melakukan pertimbangan terhadap segala opsi mengenai Brexit dan bukan hanya bersikeras dengan penceraihan total.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13008	EUR-USD	1,0974	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14299,38	GBP-USD	1,2285	DJIA	18202,62	40,68
GBP-IDR	16020,74	USD-JPY	103,44	Nasdaq	5246,41	2,58
JPY-IDR	125,74	AUD-USD	0,7722	Nikkei 225	16998,91	35,30
AUD-IDR	9994,25	NZD-USD	0,7232	STI	2844,62	13,99
CAD-IDR	9934,98	USD-CAD	1,3114	KLCI	1668,27	0,70
SGD-IDR	9382,08	USD-CHF	0,9890	JCI	5409,29	-20,76
MYR-IDR	3108,50	USD-NOK	8,1354	Baltic Dry	872,00	-18,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,43	1Y	6,40			
1 Minggu	5,15	2Y	6,77			
1 Bulan	6,19	5Y	7,05			
3 Bulan	7,06	10Y	7,15			
6 Bulan	7,31	15Y	7,45			
12 Bulan	7,49	20Y	7,62			

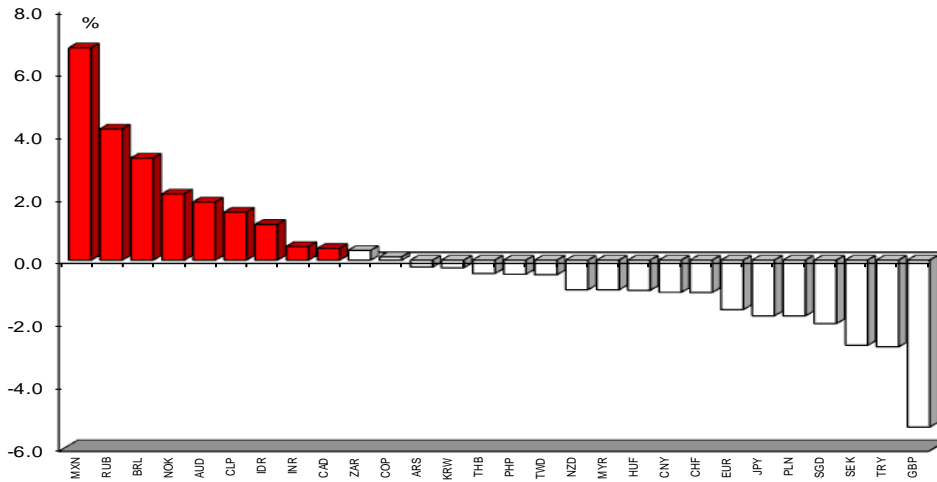
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/19/2016 04:00	US	Total Net TIC Flows	Aug	--	\$73.8b	\$140.6b	\$118.0b
10/19/2016 04:00	US	Net Long-term TIC Flows	Aug	--	\$48.3b	\$103.9b	\$102.8b
10/19/2016 05:00	SK	PPI YoY	Sep	--	-1.10%	-1.70%	-1.80%
10/19/2016 07:30	AU	Westpac Leading Index MoM	Sep	--	0.06%	0.00%	0.01%
10/19/2016 10:00	CH	GDP YoY	3Q	6.70%	6.70%	6.70%	--
10/19/2016 10:00	CH	GDP YTD YoY	3Q	6.70%	6.70%	6.70%	--
10/19/2016 10:00	CH	Industrial Production YoY	Sep	6.40%	6.10%	6.30%	--
10/19/2016 10:00	CH	Industrial Production YTD YoY	Sep	6.10%	6.00%	6.00%	--
10/19/2016 10:00	CH	Retail Sales YoY	Sep	10.70%	10.70%	10.60%	--
10/19/2016 10:00	CH	Retail Sales YTD YoY	Sep	10.30%	10.40%	10.30%	--
10/19/2016 10:00	CH	Fixed Assets Ex Rural YTD YoY	Sep	8.20%	8.20%	8.10%	--
10/19/2016 12:30	JN	All Ind Activity Index MoM	Aug	0.20%	0.20%	0.30%	0.20%
10/19/2016 13:26	PH	BoP Overall	Sep	--	\$117m	\$682m	--
10/19/2016 16:00	SI	Automobile COE Open Bid Cat A	Oct-19	--	50991	51507	--
10/19/2016 16:00	SI	Automobile COE Open Bid Cat B	Oct-19	--	56410	53001	--
10/19/2016 16:00	SI	Automobile COE Open Bid Cat E	Oct-19	--	56340	54200	--
10/19/2016 16:30	UK	Claimant Count Rate	Sep	2.20%	2.30%	2.20%	2.30%
10/19/2016 16:30	UK	Jobless Claims Change	Sep	3.2k	0.7k	2.4k	7.1k
10/19/2016 16:30	UK	ILO Unemp Rate 3Mths	Aug	4.90%	4.90%	4.90%	--
10/19/2016 16:56	HK	Composite Interest Rate	Sep	--	0.25%	0.25%	--
10/19/2016 19:00	US	MBA Mortgage Applications	Oct-14	--	0.60%	-6.00%	--
10/19/2016 20:30	US	Housing Starts	Sep	1175k	1047k	1142k	1150k
10/19/2016 20:30	US	Building Permits	Sep	1165k	1225k	1139k	1152k
10/19/2016 22:00	CA	Bank of Canada Rate Decision	Oct-19	0.50%	0.50%	0.50%	--
10/20/2016 07:50	JN	Foreign Buying Japan Bonds	Oct-14	--	--	¥289.6b	--
10/20/2016 07:50	JN	Foreign Buying Japan Stocks	Oct-14	--	--	¥430.3b	--
10/20/2016 08:30	PH	Budget Balance PHP	Aug	--	--	-50.7b	--
10/20/2016 08:30	AU	Employment Change	Sep	15.0k	--	-3.9k	--
10/20/2016 08:30	AU	Unemployment Rate	Sep	5.70%	--	5.60%	--
10/20/2016 08:30	AU	Full Time Employment Change	Sep	--	--	11.5k	--
10/20/2016 08:30	AU	Participation Rate	Sep	64.80%	--	64.70%	--
10/20/2016 08:30	AU	RBA FX Transactions Market	Sep	--	--	A\$607m	--
10/20/2016 14:00	GE	PPI MoM	Sep	0.20%	--	-0.10%	--
10/20/2016 14:00	GE	PPI YoY	Sep	-1.20%	--	-1.60%	--
10/20/2016 14:00	JN	Machine Tool Orders YoY	Sep F	--	--	-6.30%	--
10/20/2016 16:00	TA	Export Orders YoY	Sep	2.00%	--	8.30%	--
10/20/2016 16:30	UK	Retail Sales Ex Auto Fuel YoY	Sep	4.40%	--	5.90%	--
10/20/2016 16:30	UK	Retail Sales Inc Auto Fuel YoY	Sep	4.70%	--	6.20%	--
10/20/2016 16:30	HK	CPI Composite YoY	Sep	2.30%	--	4.30%	--
10/20/2016 19:45	EC	ECB Main Refinancing Rate	Oct-20	0.00%	--	0.00%	--
10/20/2016 19:45	EC	ECB Deposit Facility Rate	Oct-20	-0.40%	--	-0.40%	--
10/20/2016 19:45	EC	ECB Marginal Lending Facility	Oct-20	0.25%	--	0.25%	--
10/20/2016 20:30	US	Initial Jobless Claims	Oct-15	250k	--	246k	--
10/20/2016 20:30	US	Continuing Claims	Oct-08	2053k	--	2046k	--
10/20/2016 20:30	US	Philadelphia Fed Biz Outlook	Oct	5	--	12.8	--
10/20/2016 21:45	US	Bloomberg Econ Expectations	Oct	--	--	41.5	--
10/20/2016 21:45	US	Bloomberg Consumer Comfort	Oct-16	--	--	42.1	--
10/20/2016 22:00	US	Existing Home Sales	Sep	5.35m	--	5.33m	--
10/20/2016 22:00	US	Existing Home Sales MoM	Sep	0.40%	--	-0.90%	--
10/20/2016 22:00	US	Leading Index	Sep	0.20%	--	-0.20%	--
10/20/2016	ID	BI 7D Reverse Repo	Oct-20	5.00%	--	5.00%	--

Source: Bloomberg

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